



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 March 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HISENSE HOME APPLIANCES GROUP CO., LTD.

Date Submitted: 06 April 2023

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	00921	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	459,589,808		RMB	1	RMB	459,589,808
Increase / decrease (-)					RMB	
Balance at close of the month	459,589,808		RMB	1	RMB	459,589,808

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	000921	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	903,135,562		RMB	1	RMB	903,135,562
Increase / decrease (-)					RMB	
Balance at close of the month	903,135,562		RMB	1	RMB	903,135,562

Total authorised/registered share capital at the end of the month: RMB 1,362,725,370

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	00921	Description				
Balance at close of preceding month	459,589,808					
Increase / decrease (-)	0					
Balance at close of the month	459,589,808					

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	000921	Description				
Balance at close of preceding month	903,135,562					
Increase / decrease (-)	0					
Balance at close of the month	903,135,562					

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	<p>The proposed adoption of the Incentive Scheme, including the proposed issue of Restricted Shares under the Specific Mandate, the proposed adoption of the Administrative Measures for the Appraisal System of the Incentive Scheme, and the proposed authorization to the Board to deal with matters relating to the Incentive Scheme were approved at the EGM and the Class Meetings on 28 February 2023. For details, please refer to the announcement of the Company dated 2 January 2023, the circular of the Company dated 13 February 2023 (the "Circular"), and the poll results announcement dated 28 February 2023. Unless otherwise specified, the terms used herein shall have the same meanings as those defined in the Circular.</p> <p>As disclosed in the announcement of the Company on 28 February 2023, the Board has determined the grant of the Restricted Shares under the Incentive Scheme to be 28 February 2023. The list of the Participants under the Incentive Scheme is set out in the overseas regulatory announcement of the Company dated 2 January 2023 and the allocation of the Restricted Shares to be granted to each of the Participants is yet to be decided. The Company will further announce the details and the results of the grant when the allocation of the Restricted Shares to be granted to each of the Participants is decided and the completion and registration procedures of the grants are completed.</p>		28 February 2023	0	29,618,000	

Total D (Ordinary shares Class A): \_\_\_\_\_ 0

**(E). Other Movements in Issued Share**    Not applicable

Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)	_____ 0
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**IV. Information about Hong Kong Depositary Receipt (HDR)**      Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Dai Hui Zhong

Title: Chairman

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
- . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"