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HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED

海信科龍電器股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00921)

ANNOUNCEMENT

THE RESOLUTIONS PASSED AT THE

2018 THIRD EXTRAORDINARY GENERAL MEETING

The 2018 third extraordinary general meeting (**the “EGM”**) of Hisense Kelon Electrical Holdings Company Limited (**the “Company”**) was held at the conference room of the Company's head office, Shunde District, Foshan City, Guangdong Province, the People's Republic of China (**the “PRC”**) on 17 September 2018 at 3:00 p.m. A poll was demanded by Mr. Tang Ye Guo, the chairman of the EGM, for voting on the proposed resolutions as set out in the revised notice of the EGM dated 29 August 2018. The convening of the EGM was in accordance with the Company Law of the PRC and the articles of association of the Company (**the “Articles of Association”**). The resolutions were approved by the shareholders of the Company (**the “Shareholders”**) by way of poll.

As at the date of verifying the Shareholders' entitlement to attend the EGM, the issued share capital of the Company comprised 1,362,725,370 shares, of which 903,135,562 were A shares and 459,589,808 were H shares. 10 Shareholders or their proxies holding 551,725,432 shares (including 523,087,803 A shares and 28,637,629 H shares), representing approximately 40.49% of the entire issued share capital of the Company, attended the EGM (on-site or through the online voting system of Shenzhen Securities Information Co., Ltd.). Among them, 4 Shareholders or their proxies attended the EGM on-site, (with some of these Shareholders or their proxies attending the EGM on-site through video conference system due to the strong typhoon, being a force majeure event) representing 549,564,926 shares or approximately 40.33% of the entire issued share capital, while 6 holders of A shares attended the EGM through the online voting system of Shenzhen Securities Information Co., Ltd., representing a total of 2,160,506 A shares or approximately 0.16% of the entire issued share capital.

Accordingly, the total number of shares entitling the holders to attend and vote for or against the resolutions at the EGM was 1,362,725,370 shares (representing the Company's total number of issued shares). There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and there were no shares entitling the holders to attend and vote only against the resolutions at the EGM.

Ruihua Certified Public Accountants was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Terms used herein, unless otherwise defined, shall have the same meanings as provided in the revised notice of EGM. Please refer to the revised notice of EGM for the full text of the resolutions set out below. The poll results in respect of the resolutions passed at the EGM were as follows:

	Ordinary Resolution	For		Against		Abstain	
		Number of votes (shares)	The percentage of shares carrying voting rights (%)	Number of votes (shares)	The percentage of shares carrying voting rights (%)	Number of votes (shares)	The percentage of shares carrying voting rights (%)
	To consider and approve the following amendments to the Rules of Procedures for the Meeting of the Board of Directors of the Company.						
1.00	Total	551,722,632	99.9995%	1,800	0.0003%	1,000	0.0002%
	A shares	523,085,003	99.9995%	1,800	0.0003%	1,000	0.0002%
	H shares	28,637,629	100.0000%	0	0.0000%	0	0.0000%
	Poll results	passed					
2.00	To consider and approve the resolution in respect of the change of the full name of the Company.						
	Total	551,722,432	99.9998%	0	0.0000%	1,000	0.0002%
	A shares	523,086,803	99.9998%	0	0.0000%	1,000	0.0002%
	H shares	28,635,629	100.0000%	0	0.0000%	0	0.0000%
	Poll results	passed					
	Special	For		Against		Abstain	

Resolution	Number of votes (shares)	The percentage of shares carrying voting rights (%)	Number of votes (shares)	The percentage of shares carrying voting rights (%)	Number of votes (shares)	The percentage of shares carrying voting rights (%)
		To consider and approve the amendments to certain provisions of the Articles of Association and to authorize the Directors to deal with the filing, change, registration and other related matters required for the amendments to the Articles of Association for and on behalf of the Company.				
1.00	Total	520,018,831	94.2532%	31,705,601	5.7466%	1,000
	A shares	517,843,170	98.9974%	5,243,633	1.0024%	1,000
	H shares	2,175,661	7.5972%	26,461,968	92.4028%	0
	Poll results	passed				

Legal opinion of PRC lawyer

1. Name of law firm: GUANGDONG GUARDIAN LAW FIRM
2. Name of lawyer: Qingchun Hua, Minjie Li
3. The strong typhoon is a force majeure. The fact that some Shareholders or their proxies attended the EGM on-site through video conference system, being a contingency measure in response to the force majeure, did not affect their eligibility for attendance and entitlement to vote.
4. Summarised legal opinion: The convening of the EGM, the procedures for holding the EGM, the eligibility of the convener, the eligibility of the persons attending the EGM, the proposed resolutions and the voting procedures at the EGM are in compliance with the requirements of the laws and regulations and the Articles of Association. The resolutions passed at the EGM are lawful and valid.

Documents available for inspection

1. The resolutions passed at the EGM have been signed and confirmed by the directors of the Company present at the meeting; and
2. Legal opinion in relation to the EGM.

By order of the Board of
Hisense Kelon Electrical Holdings Company Limited
Tang Ye Guo
Chairman

Foshan City, Guangdong, the PRC, 17 September 2018

As at the date of this announcement, the Company's directors are Mr. Tang Ye Guo, Mr. Liu Hong Xin, Mr. Lin Lan, Mr. Dai Hui Zhong, Mr. Jia Shao Qian and Mr. Wang Yun Li; and the Company's independent non-executive directors are Mr. Ma Jin Quan, Mr. Zhong Geng Shen and Mr. Cheung Sai Kit.