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HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED

海信科龍電器股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00921)

ANNOUNCEMENT

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

For the purpose of the Proposed Change of Company Name, the Board proposes to amend Articles 1.2 and 25.3 of the Articles of Association correspondingly.

As disclosed in the First Announcement, the Company has issued a revised notice of EGM to include the additional resolutions for the change of name of the Company and the corresponding amendments to the Articles of Association and despatched a circular containing details of the aforementioned resolutions to the Shareholders on 29 August 2018..

Reference is made to the announcement on the Proposed Change of Company Name dated 29 August 2018 (the “**First Announcement**”).

For the purpose of the Proposed Change of Company Name, the Board proposes to amend Articles 1.2 and 25.3 of the Articles of Association correspondingly as follows:

No.	Existing Article	Amended as
1	Article 1.2 The Company's registered Chinese name: 海信科龍電器股份有限公司 The Company's English name: HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED	Article 1.2 The Company's registered Chinese name: <u>海信家電集團股份有限公司</u> The Company's English name: <u>HISENSE</u> <u>HOME APPLIANCES GROUP CO., LTD.</u>

2	<p>Article 25.3</p> <p>Unless otherwise required by the context, the following nouns and phrases shall have the following meanings:</p> <p>.....</p> <p>“Company” Hisense Kelon Electrical Holdings Company Limited</p> <p>.....</p>	<p>Article 25.3</p> <p>Unless otherwise required by the context, the following nouns and phrases shall have the following meanings:</p> <p>.....</p> <p>“Company” <u>Hisense Home Appliances Group Co., Ltd.</u></p> <p>.....</p>
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Note: The “.....” above originates from the existing articles. As they are not involved in the proposed amendments, they are omitted herein.

The proposed amendments to Articles 1.2 and 25.3 together with the other proposed amendments to the Articles of Association as disclosed in the announcement of the Company dated 27 July 2018 will be put forward by way of special resolution and they shall become effective upon the passing of the special resolution at the EGM.

As disclosed in the First Announcement, the Company has issued a revised notice of EGM to include the additional resolutions for the change of name of the Company and the corresponding amendments to the Articles of Association and despatched a circular containing details of the aforementioned resolutions to the Shareholders on 29 August 2018.

DEFINITIONS

In this announcement, the following expressions shall, unless the context requires otherwise, have the following meanings:-

“Articles of Association”	the Articles of Association of the Company;
“Board”	the board of directors of the Company;
“Company”	Hisense Kelon Electrical Holdings Company Limited, a company incorporated in the PRC with limited liability, whose shares are listed on the main board of the Stock Exchange and the main board of the Shenzhen Stock Exchange;
“EGM”	the 2018 third extraordinary general meeting of the Company to be held at the conference room of the Company’s head office, Shunde District, Foshan City, Guangdong Province, the PRC on 17 September 2018 at 3:00 p.m. for, among other things, approval of (i) the Proposed Change of Company name; (ii) proposed amendments to the Articles of Association; and (iii) proposed amendments to the Rules of Procedures for the Meeting of the Board;

“H Shares”	overseas listed foreign shares of the Company with a nominal value of RMB1.00 each and are listed on the Stock Exchange;
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China;
“PRC”	the People’s Republic of China;
“Proposed Change of Company Name”	the proposed change of the Chinese name of the Company from “海信科龍電器股份有限公司” to “海信家電集團股份有限公司” and the English name of the Company from “Hisense Kelon Electrical Holdings Company Limited” to “Hisense Home Appliances Group Co., Ltd.”;
“Shareholder(s)”	holder(s) of the share(s) of RMB1.00 each in the capital of the Company, comprising the A Shares and the H Shares; and
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.

By order of the Board of
Hisense Kelon Electrical Holdings Company Limited
Tang Ye Guo
Chairman

Foshan City, Guangdong, the PRC, 29 August 2018

As at the date of this announcement, the Company’s directors are Mr. Tang Ye Guo, Mr. Liu Hong Xin, Mr. Lin Lan, Mr. Dai Hui Zhong, Mr. Jia Shao Qian and Mr. Wang Yun Li; and the Company’s independent non-executive directors are Mr. Ma Jin Quan, Mr. Zhong Geng Shen and Mr. Cheung Sai Kit.