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## **HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED**

**海信科龍電器股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00921)**

### **ANNOUNCEMENT**

#### **THE RESOLUTION PASSED AT THE**

#### **2018 SECOND EXTRAORDINARY GENERAL MEETING**

The 2018 second extraordinary general meeting (**the “EGM”**) of Hisense Kelon Electrical Holdings Company Limited (**the “Company”**) was held at the conference room of the Company's head office, Shunde District, Foshan City, Guangdong Province, the People's Republic of China (**the “PRC”**) on 3 August 2018 at 3:00 p.m. A poll was demanded by Mr. Wang Yun Li, the chairman of the EGM, for voting on the proposed resolution as set out in the notice of the EGM dated 15 June 2018. The convening of the EGM was in accordance with the Company Law of the PRC and the articles of association of the Company (**the “Articles of Association”**). The resolution was approved by the shareholders of the Company (**the “Shareholders”**) by way of poll.

As at the date of verifying the shareholders' entitlement to attend the EGM, the issued share capital of the Company comprised 1,362,725,370 shares, of which 903,135,562 were A shares and 459,589,808 were H shares. 21 Shareholders or their proxies holding 562,366,565 shares (including 529,704,203 A shares and 32,662,362 H shares), representing approximately 41.27% of the entire issued share capital of the Company, attended the EGM (in person or through the online voting system of Shenzhen Securities Information Co., Ltd.). Among these, 5 Shareholders or their proxies attended the EGM in person, representing 553,454,659 shares or approximately 40.61% of the entire issued share capital, while 16 holders of A shares attended the EGM through the online voting system of Shenzhen Securities Information Co., Ltd., representing a total of 8,911,906 A shares or approximately 0.65% of the entire issued share capital.

Accordingly, the total number of shares entitling the holders to attend and vote for or against the ordinary resolutions at the EGM was 1,362,725,370 shares (representing the Company's total number

of issued shares). There were no shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and there were no shares entitling the holders to attend and vote only against the resolution at the EGM.

Ruihua Certified Public Accountants was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Terms used herein, unless otherwise defined, shall have the same meanings as provided in the notice of EGM. Please refer to the notice of EGM for the full text of the resolution set out below. The poll results in respect of the resolution passed at the EGM were as follows:

Ordinary Resolution	For		Against		Abstain	
	Number of votes (shares)	The percentage of shares carrying voting rights (%)	Number of votes (shares)	The percentage of shares carrying voting rights (%)	Number of votes (shares)	The percentage of shares carrying voting rights (%)
To elect Mr. Cheung Sai Kit as an independent non-executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration.						
Total	561,805,765	99.90%	560,800	0.10%	0	0.00%
A shares	529,462,403	99.95%	241,800	0.05%	0	0.00%
H shares	32,343,362	99.02%	319,000	0.98%	0	0.00%
Poll results	passed					

### Legal opinion of PRC lawyer

1. Name of law firm: GUANGDONG GUARDIAN LAW FIRM
2. Name of lawyer: Qingchun Hua, Xin Lu
3. Summarised legal opinion: The convening of the EGM, the procedures for holding the EGM, the eligibility of the convener, the eligibility of the persons attending the EGM, the proposed resolution and the voting procedures at the EGM are in compliance with the requirements of the laws and regulations and the Articles of Association. The resolution passed at the EGM are lawful and valid.

### Documents available for inspection

1. The resolution passed at the EGM has been signed and confirmed by the directors of the Company present at the meeting; and
2. Legal opinion in relation to the EGM.

By order of the Board of  
**Hisense Kelon Electrical Holdings Company Limited**  
**Tang Ye Guo**  
Chairman

*Foshan City, Guangdong, the PRC, 3 August 2018*

*As at the date of this announcement, the Company's directors are Mr. Tang Ye Guo, Mr. Liu Hong Xin, Mr. Lin Lan, Mr. Dai Hui Zhong, Mr. Jia Shao Qian and Mr. Wang Yun Li; and the Company's independent non-executive directors are Mr. Ma Jin Quan, Mr. Zhong Geng Shen and Mr. Cheung Sai Kit.*