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**HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED**

**海信科龍電器股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 00921)

**ANNOUNCEMENT**

**CANCELLATION OF RESOLUTION FOR 2017 ANNUAL GENERAL MEETING**

Reference is made to the notice of the 2017 annual general meeting (the “**AGM**”) of Hisense Kelon Electrical Holdings Company Limited (the “**Company**”) dated 8 May 2018 and the supplemental notice of the AGM dated 25 May 2018 (the “**Supplemental Notice**”) which set out the venue of and the resolutions to be proposed for shareholders’ approval at the AGM to be held on 26 June 2018.

Given that the Company received a written resignation report from Mr. Liu Xiao Feng as an independent non-executive director of the Company, on the third extraordinary meeting for the year 2018 convened by the board of directors of the Company on 5 June 2018, it is resolved that Ordinary Resolution No.10.3 proposed to be considered at the AGM: “To elect Mr. Liu Xiao Feng as the independent non-executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration” which is set out in the Supplemental Notice shall be canceled. The Company hereby announces that the following matters will be considered at the AGM upon the cancellation of the above resolution:

1. To consider and approve the report of the board of directors of the Company for the year 2017;
2. To consider and approve the report of the supervisory committee of the Company for the year 2017;
3. To consider and approve the annual report of the Company for the year 2017 and its summary;
4. To consider and approve the audited financial statements of the Company for the year 2017;
5. To consider and approve the profit distribution proposal of the Company for the year 2017;

6. To consider and approve the resolution to purchase liability insurance for directors and senior management members of the Company and to authorize the board of directors to handle the relevant matters;
7. To consider and approve the resolution on the reappointment of Ruihua Certified Public Accountants as the auditor of the Company for the year 2018 and the authorization to the board of directors to fix its remuneration;
8. To approve the supplemental agreement (《業務框架協議之補充協議》) to the financial services agreement dated 8 May 2018 entered into between the Company and 青島海信日立空調系統有限公司 (Qingdao Hisense Hitachi Air-conditioning Systems Co., Ltd. \*), the continuing connected transactions contemplated thereunder and the relevant revised annual caps.
9. To consider and approve the resolutions on the executive directors' election of the tenth session of the board of directors of the Company:
  - 9.1 To elect Mr. Tang Ye Guo as an executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration;
  - 9.2 To elect Mr. Liu Hong Xin as an executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration;
  - 9.3 To elect Mr. Lin Lan as an executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration;
  - 9.4 To elect Mr. Dai Hui Zhong as an executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration;
  - 9.5 To elect Mr. Jia Shao Qian as an executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration;
  - 9.6 To elect Mr. Wang Yun Li as an executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration;
10. To consider and approve the resolutions on the independent non-executive directors' election of the tenth session of the board of directors of the Company:
  - 10.1 To elect Mr. Ma Jin Quanas an independent non-executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration;

10.2 To elect Mr. Zhong Geng Shen as an independent non-executive director of the tenth session of the board of directors of the Company and to fix the level of his remuneration;

11. To consider and approve the resolutions on the shareholder representative supervisors' election of the tenth session of the supervisory committee of the Company:

11.1 To elect Mr. Liu Zhen Shun as a shareholder representative supervisor of the tenth session of the supervisory committee of the Company and to fix the level of his remuneration; and

11.2 To elect Mr. Yang Qing as a shareholder representative supervisor of the tenth session of the supervisory committee of the Company and to fix the level of his remuneration.

By order of the Board of  
**Hisense Kelon Electrical Holdings Company Limited**  
**Tang Ye Guo**  
Chairman

*Foshan City, Guangdong, the PRC, 5 June 2018*

*As at the date of this announcement, the Company's directors are Mr. Tang Ye Guo, Mr. Liu Hong Xin, Mr. Lin Lan, Mr. Dai Hui Zhong, Mr. Jia Shao Qian and Mr. Wang Yun Li; and the Company's independent non-executive directors are Mr. Ma Jin Quan, Mr. Xu Xiang Yi and Mr. Liu Xiao Feng.*

*Notes:*

- (1) The English translations of the Chinese name(s) in this announcement, where indicated with “\*”, are provided for information only, and should not be regarded as the official English name(s) of such Chinese names.*
- (2) The English version of the proposed resolutions as set out in this announcement is for reference only and if there is any conflict between the English and the Chinese versions, the Chinese version shall prevail.*
- (3) Shareholders who have already lodged the original proxy form which was despatched to the shareholders on 8 May 2018 (the “Original Proxy Form”) and the revised proxy form which was despatched to the shareholders on 25 May 2018 (the “Revised Proxy Form”) should note that the Original Proxy Form and the Revised Proxy Form will be invalid for use at the AGM. A further revised proxy form has been prepared for use at the AGM. The further revised proxy form shall supersede the Original Proxy Form the Revised Proxy Form. The further revised proxy form will also be published on the websites of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company*

**([www.kelon.com](http://www.kelon.com)).**

- (4) *The further revised proxy form, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited with the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for holding of the AGM or any adjournment thereof (as the case may be).*