

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED

海信科龍電器股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00921)

**FURTHER NOTICE OF THE 2017 SECOND EXTRAORDINARY
GENERAL MEETING**

Hisense Kelon Electrical Holdings Company Limited (the "Company") published a notice of the 2017 second extraordinary general meeting (the "EGM") dated 3 August 2017, announcing that the EGM of the Company will be held on 22 September 2017 (Friday) at 3:00 p.m. at the conference room of the Company's head office, Shunde District, Foshan City, Guangdong Province, the People's Republic of China. The Company received a written request from Qingdao Hisense Air-conditioning Company Limited, a substantial shareholder of the Company which holds 516,758,670 shares of the Company as at 31 August 2017, representing approximately 37.92% of the issued shares of the Company ("Hisense Air-conditioning"), pursuant to which, Hisense Air-conditioning requested that two resolutions be proposed at the forthcoming EGM of the Company to be held on 22 September 2017 for the Company's shareholders' consideration and approval. Accordingly, the Company published the supplemental notice of the EGM dated 31 August 2017. Pursuant to Article 8.11 of the articles of association of the Company, where the number of voting shares represented by the shareholders who intend to attend a general meeting does not amount to one-half or more of the Company's total number of voting shares, the Company shall further notify the shareholders about the matters to be considered at, the date and place for the general meeting by an announcement, after which the Company can hold the extraordinary general meeting. The Company hereby gives further notice to its shareholders that the date and place for the EGM will remain the same as the contents

disclosed in the notice of the EGM dated 3 August 2017 and the supplemental notice of the EGM dated 31 August 2017 (collectively the “Notices of the EGM”). The matters to be considered at are disclosed in the Notices of the EGM (for details, please refer to the Notices of the EGM published on the websites (<http://www.hkex.com.hk> and www.kelon.com) of The Stock Exchange of Hong Kong Limited and the Company respectively).

By order of the board of
Hisense Kelon Electrical Holdings
Company Limited
Tang Ye Guo
Chairman

As at the date of this notice, the Company’s directors are Mr. Tang Ye Guo, Mr. Liu Hong Xin, Mr. Lin Lan, Mr. Dai Hui Zhong, Mr. Jia Shao Qian and Mr. Wang Yun Li; and the Company’s independent non-executive directors are Mr. Ma Jin Quan, Mr. Xu Xiang Yi and Mr. Wang Xin Yu.

Foshan City, Guangdong, the PRC, 5 September 2017