



香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED  
 Date Submitted May 05 2016

## I. Movements in Authorised Share Capital

Not applicable

### 1. Ordinary Shares

|                                            |                           |                                  |                                                 |
|--------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : _____ Description : _____ |                           |                                  |                                                 |
|                                            | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month        | _____                     | _____                            | _____                                           |
| Increase/(decrease)                        | _____                     |                                  | _____                                           |
| Balance at close of the month              | _____                     | _____                            | _____                                           |
| (2) Stock code : _____ Description : _____ |                           |                                  |                                                 |
|                                            | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month        | _____                     | _____                            | _____                                           |
| Increase/(decrease)                        | _____                     |                                  | _____                                           |
| Balance at close of the month              | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                          |                               |                                              |
|-------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | Description :            |                               |                                              |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                         | _____                                        |
| Increase/(decrease)                 | _____                    |                               | _____                                        |
| Balance at close of the month       | _____                    | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | Description :                  |                               |                                              |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____                                        |
| Increase/(decrease)                 | _____                          |                               | _____                                        |
| Balance at close of the month       | _____                          | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) :

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares           |                                  | No of preference shares | No. of other classes of shares |
|---------------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------------|
|                                       | (1)H Shares                      | (2)A Shares                      |                         |                                |
|                                       | At the par value of RMB1:00 each | At the par value of RMB1:00 each |                         |                                |
| Balance at close of preceding month   | 459,589,808                      | 903,135,562                      | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                              | Nil                              | N/A                     | N/A                            |
| Balance at close of the month         | 459,589,808                      | 903,135,562                      | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. ( / ) shares<br>(Note 1)                                                                              |                           |           |           |        |                                                                      |                                                                                           |
| 2. ( / ) shares<br>(Note 1)                                                                              |                           |           |           |        |                                                                      |                                                                                           |
| 3. ( / ) shares<br>(Note 1)                                                                              |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                       |                           |           |           |        | Nil<br>Nil<br>Nil                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |        |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed N/A

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (     /     /     )                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                               |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (     /     /     )             |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2.<br>_____<br>_____                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (     /     /     )                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                               |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (     /     /     )             |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3.<br>_____<br>_____                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (     /     /     )                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                               |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (     /     /     )             |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4.<br>_____<br>_____                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (     /     /     )                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) _____                               |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price _____                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (     /     /     )             |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                   |                                 |                                                 | (Ordinary shares)                | _____                                     |                                                                                        |                                                                                                                |
|                                                            |                                 |                                                 | (Preference shares)              | _____                                     |                                                                                        |                                                                                                                |
|                                                            |                                 |                                                 | (Other class)                    | _____                                     |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) N/A

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| Total D.     (Ordinary shares)<br>(Preference shares)<br>(Other class)                                  |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital    N/A

| Type of Issue   |                                 |                                                                                                                                                               |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    ) |  | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    ) |  | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    ) |  | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    ) |  | _____                                                                | _____                                                                                     |

| Type of Issue |                      |                                 |                                                                                                                                                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    ) | _____                                                                | _____                                                                                     |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    )        | _____                                                                | _____                                                                                     |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    )             | _____                                                                | _____                                                                                     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    )    | _____                                                                | _____                                                                                     |

|                               |                                    |                                            |                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                    |                                            |                                            |                                                                                        |                                                                                                                   |
| 9. Capital<br>reorganisation  |                                    | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | (    /    )                                                                            |                                                                                                                   |
|                               |                                    |                                            | EGM approval date:<br>(dd/mm/yyyy)         | (    /    )                                                                            |                                                                                                                   |
| 10. Other<br>(Please specify) | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | (    /    )                                                                            |                                                                                                                   |
|                               |                                    |                                            | EGM approval date:<br>(dd/mm/yyyy)         | (    /    )                                                                            |                                                                                                                   |
| Total E.                      |                                    |                                            |                                            | (Ordinary<br>shares)                                                                   | _____                                                                                                             |
|                               |                                    |                                            |                                            | (Preference shares)                                                                    | _____                                                                                                             |
|                               |                                    |                                            |                                            | (Other class)                                                                          | _____                                                                                                             |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|                                                                                                                  | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Tang Ye Guo

Title: Director

(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*