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HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED
海信科龍電器股份有限公司

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00921)*

ANNOUNCEMENT
RESOLUTION PASSED AT THE FIRST
2016 EXTRAORDINARY GENERAL MEETING

The first 2016 extraordinary general meeting (the “EGM”) of Hisense Kelon Electrical Holdings Company Limited (the “Company”) was held at the conference room of the Company’s head office, Shunde District, Foshan City, Guangdong Province, the People’s Republic of China (the “PRC”) on 26 September 2016 (Monday) at 3:00 p.m.. A poll was demanded by Mr. Tang Ye Guo, the chairman of the EGM, for voting on the proposed resolution as set out in the notice of the EGM dated 3 August 2016 and the further notice of the EGM dated 6 September 2016 (together, the “Notices of EGM”). The convening of the EGM was in accordance with the company law of the PRC and the articles of association of the Company (the “Articles of Association”). The resolution was approved by the shareholders of the Company (the “Shareholders”) by way of poll.

As at the date of the EGM, the issued share capital of the Company comprised 1,362,725,370 shares, of which 903,135,562 were A shares and 459,589,808 were H shares. 10 Shareholders or their proxies holding 640,601,650 shares (including 622,356,418 A shares and 18,245,232 H shares), representing approximately 47.01% of the entire issued share capital of the Company, attended the EGM (in person or through the online voting system of Shenzhen Securities Information Co., Ltd.). Among these, 5 Shareholders or their proxies attended the EGM in person, representing 634,125,214 shares or approximately 46.53 % of the entire issued share capital, while 5 A Shareholders attended the EGM through the online voting system of Shenzhen Securities Information Co., Ltd., representing 6,476,436 A shares or approximately 0.48 % of the entire issued share capital.

As at the date of verifying the shareholders’ entitlement to attend the EGM, the Company’s total number of issued shares was 1,362,725,370. Qingdao Hisense Air-conditioning Company Limited,

which held 612,316,909 A shares as at the date of the EGM, representing approximately 44.93% of the Company's total number of issued shares, was required to and has abstained from voting at the ordinary resolution in the EGM. Hisense (Hong Kong) Company Limited, which held 97,202,000 H shares as at the date of the EGM, representing approximately 7.13% of the Company's total number of issued shares, was required to and has abstained from voting at the ordinary resolution in the EGM. Save as disclosed above, so far as the Company is aware, none of Hisense Finance Co., Ltd. (海信集團財務有限公司) and its associates held any shares as at the date of the EGM. Accordingly, the total number of shares entitling the holders to attend and vote for or against the ordinary resolution was 653,206,461 shares (representing approximately 47.93% of the Company's total number of issued shares). There were no shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Save as already disclosed, there was no restriction on the Shareholders to cast votes on the resolution at the EGM and there were no shares entitling the holders to attend and vote only against the resolution at the EGM.

Ruihua Certified Public Accountants was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Terms used herein, unless otherwise defined, shall have the same meanings as provided in the Notices of EGM. Please refer to the Notices of EGM for the full wording of the resolution set out below. The poll results in respect of the resolution passed at the EGM were as follows:

Ordinary Resolution	For		Against		Abstain	
	Number of votes (shares)	The percentage of shares carrying voting rights (%)	Number of votes (shares)	The percentage of shares carrying voting rights (%)	Number of votes (shares)	The percentage of shares carrying voting rights (%)
1. To approve the supplemental agreement to the financial services agreement dated 3 August 2016 entered into between the Company and Hisense Finance Co., Ltd. (海信集團財務有限公司), the major transaction and the continuing connected transactions contemplated thereunder and the relevant revised annual caps.						
Total	19,977,150	70.63%	7,647,159	27.04%	660,432	2.33%
Among which, Shareholders attending the meeting whose shareholding is below 5%	19,977,150	70.63%	7,647,159	27.04%	660,432	2.33%
A shares	9,364,477	93.28%	14,600	0.15%	660,432	6.58%
H shares	10,612,673	58.17%	7,632,559	41.83%	0	0.00%
The resolution was duly passed as an ordinary resolution.						

Legal opinion of PRC lawyer

1. Name of law firm: GUANGDONG GUARDIAN LAW FIRM
2. Name of lawyer: Minjie Li, Qingchun Hua
3. Summarised legal opinion: The convening of the EGM, the procedures for holding the EGM, the eligibility of the persons attending the EGM, the proposed resolution and the voting procedures at the EGM are in compliance with the requirements of the relevant laws and regulations and other regulatory documents in the PRC and the Articles of Association. The voting results of the EGM are lawful and valid.

Documents available for inspection

1. Resolution passed at the EGM which has been signed and confirmed by the directors of the Company present at the meeting; and
2. Legal opinion in relation to the EGM.

By order of the Board of
Hisense Kelon Electrical Holdings Company Limited
Tang Ye Guo
Chairman

As at the date of this announcement, the Company's directors are Mr. Tang Ye Guo, Mr. Liu Hong Xin, Mr. Lin Lan, Mr. Dai Hui Zhong, Mr. Jia Shao Qian and Mr. Wang Yun Li; and the Company's independent non-executive directors are Mr. Xu Xiang Yi, Mr. Wang Xin Yu and Mr. Wang Ai Guo.

Foshan City, Guangdong, the PRC, 26 September 2016