



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED  
 Date Submitted September 06 2016

#### I. Movements in Authorised Share Capital

Not applicable

##### 1. Ordinary Shares

(1) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

## 2. Preference Shares

|                                        |                             |                                            |                                                          |
|----------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : _____ Description : _____ |                             |                                            |                                                          |
|                                        | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month    | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                    | _____                       |                                            | _____                                                    |
| Balance at close of the month          | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                        |                                   |                                            |                                                          |
|----------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : _____ Description : _____ |                                   |                                            |                                                          |
|                                        | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month    | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                    | _____                             |                                            | _____                                                    |
| Balance at close of the month          | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares                          |                                                 | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------------------------|-------------------------------------------------|-------------------------|--------------------------------|
|                                       | (1)H Shares                                     | (2)A Shares                                     |                         |                                |
| Balance at close of preceding month   | At the par value of RMB1:00 each<br>459,589,808 | At the par value of RMB1:00 each<br>903,135,562 | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                                             | Nil                                             | N/A                     | N/A                            |
| Balance at close of the month         | 459,589,808                                     | 903,135,562                                     | N/A                     | N/A                            |

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|-----------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed    |                                                                      |                                                                                           |
| 1. First share option incentive scheme                                                                   | Nil                       | Nil       | Nil       | 4,486,870 | Nil                                                                  | Nil (Please refer to remarks)                                                             |
| ( 1 / 8 / 2011 )                                                                                         |                           |           |           |           |                                                                      |                                                                                           |
| A shares                                                                                                 |                           |           |           |           |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |           |                                                                      |                                                                                           |
| 2.                                                                                                       |                           |           |           |           |                                                                      |                                                                                           |
| (     /     )                                                                                            |                           |           |           |           |                                                                      |                                                                                           |
| /     )                                                                                                  |                           |           |           |           |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |           |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |           |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |           |           |           |                                                                      |                                                                                           |
| (     /     )                                                                                            |                           |           |           |           |                                                                      |                                                                                           |
| /     )                                                                                                  |                           |           |           |           |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |           |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |           |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |           | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |           | Nil                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |           | Nil                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |           | Nil                                                                  |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed N/A

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (     /     /     )                                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (     /     /     )                             |                                  |                                           |                                                                                        |                                                                                                                |
| 2.<br>_____<br>_____                                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (     /     /     )                                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (     /     /     )                             |                                  |                                           |                                                                                        |                                                                                                                |
| 3.<br>_____<br>_____                                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (     /     /     )                                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (     /     /     )                             |                                  |                                           |                                                                                        |                                                                                                                |
| 4.<br>_____<br>_____                                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (     /     /     )                                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (     /     /     )                             |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 | (Ordinary shares)                | _____                                     |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 | (Preference shares)              | _____                                     |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 | (Other class)                    | _____                                     |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) N/A

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital    N/A

| Type of Issue   |                                 |                                                     |                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)          | Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)    /    (    /    ) |                                                             |                                                                      |                                                                                           |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)          | Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)    /    (    /    ) |                                                             |                                                                      |                                                                                           |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)          | Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)    /    (    /    ) |                                                             |                                                                      |                                                                                           |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)          | Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)    /    (    /    ) |                                                             |                                                                      |                                                                                           |

|               |                         |                              |                                                                                                                                                                                                                                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                                                                                   |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)                    /    (    /    )</div> | _____                                                                                  | _____                                                                                                             |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares _____<br/>repurchased (Note 1)</div> <div>Cancellation date :                    /    (    /    )<br/>(dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)                    /    (    /    )</div>  | _____                                                                                  | _____                                                                                                             |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares _____<br/>redeemed (Note 1)</div> <div>Redemption date :                    /    (    /    )<br/>(dd/mm/yyyy)</div> <div>EGM approval date:<br/>(dd/mm/yyyy)                    /    (    /    )</div>       | _____                                                                                  | _____                                                                                                             |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)                    /    (    /    )</div>                  | _____                                                                                  | _____                                                                                                             |

| Type of Issue              |                                                                                                                                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    )                                    |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
| Total E.                   |                                                                                                                                                                                                            | (Ordinary shares) _____                                              |                                                                                           |
|                            |                                                                                                                                                                                                            | (Preference shares) _____                                            |                                                                                           |
|                            |                                                                                                                                                                                                            | (Other class) _____                                                  |                                                                                           |

|                                                                                                                         |         |
|-------------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|                                                                                                                         | (2) Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

The Share Options for subscribing 4,486,870 A Shares which were granted on 31 August 2011 pursuant to the First Share Option Incentive Scheme have lapsed on 31 August 2016 (details of which are disclosed in the Company's interim result announcement dated 25 August 2016) .

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Submitted by: Tang Ye Guo  
Title: Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.