

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED
Date Submitted	February 2 2015

I. Movements in Authorised Share Capital

Not applicable			
1. Ordinary Shares			
(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

	No. of or	linary shares	No of preference	No. of other classes
	(1)H Shares	(2)A Shares	shares	of shares
	At the par value of	At the par value of		
Balance at close of preceding month	RMB1:00 each 459,589,808	RMB1:00 each 898,905,752	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	459,589,808	898,905,752	N/A	N/A

## II. Movements in Issued Share Capital

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	option scheme including EGM approval date Movement during the month (dd/mm/yyyy) and class of shares		Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. First share option incentive scheme	Nil	Nil	Nil	Nil	Nil	Nil (Please refer to remarks)
( 1 / 8/ 2011 ) A shares						
(Note 1) 2.						
( / / ) shares						
(Note 1) 3.						
( / / ) shares						
(Note 1)					N:1	
		101		ary shares) nce shares)		
				Other class)		
Total funds raised durin (State currency)	g the month from	exercise of option	ns <u>Nil</u>			

Warrants to Issue Shares of the	Issuer w	hich ar	e to be	Listed N/A				
Description of warrants (Date of expiry - dd/mm/yyyy)	n	rrency ominal value		ninal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>								
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(	/	/	)				
Stock and (if listed)	(	/	/	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	/	/	)				
Stock code (if listed)	(	/	/	)				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) <u>4.</u>	(	/	/	)				
Stock code (if listed)	(	/	/	)				
Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(	/	/	)				
				Total B.	(Prefere	nary shares) ence shares) Other class)		_

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl		Currency of amount	Amount at clo of preceding	ose Converted g during the	N/A Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding	month	month	month		
<u>1.</u>							
Stock code (if listed)			·				
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(	/ /	)				
2.		, ,	<u> </u>				
Stock code (if listed)		. <u></u> .					
Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(	/ /	)				
3.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(	/ /	)				
4.							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	/ /	)				
			//	Total C. (Ord	inary shares)		_
				(Prefei	rence shares)		_
					(Other class)		-

that under Share Option Schemes) TVA		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

Other Movements in Issued Share Capital N/A No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (Note 1) ( / At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) EGM approval date: ( / ) (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (Note 1) ( / / / At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (Note 1) ( / At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (*Note* 1) Issue and allotment Bonus issue 4. ) date : (dd/mm/yyyy) EGM approval date: ( / (dd/mm/yyyy)

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (	/	)	
		EGM approval date: (dd/mm/yyyy)	(		)	
		Class of shares repurchased ( <i>Note 1</i> )			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	/ (	/	)	
		EGM approval date: (dd/mm/yyyy)	(	/	)	
		Class of shares redeemed ( <i>Note 1</i> )			-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	/ (	/	)	
		EGM approval date: (dd/mm/yyyy)	(	/	)	
		Class of shares issuable				
8.	Consideration issue At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(	/	)	
		EGM approval date: (dd/mm/yyyy)	(	/	)	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
			Total E. (Pre	(Ordina) share eference share (Other clas	es) es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The Share Options granted on 31 August 2011 pursuant to the First Share Option Incentive Scheme (details of which are disclosed in the Company's announcement dated 31 August 2011) for subscribing 9,658,720 A Shares are still not exercisable as at the date of this monthly return and the said Share Options shall only be exercisable upon the satisfaction of the exercise conditions.

Submitted by: Xiao Jian Lin Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.