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**HISENSE HOME APPLIANCES GROUP CO., LTD.**

**海信家電集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00921)**

**OVERSEAS REGULATORY ANNOUNCEMENT  
AND INSIDE INFORMATION**

This overseas regulatory announcement is made by Hisense Home Appliances Group Co., Ltd. (the “**Company**”) pursuant to Rules 13.10B and 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The following sets out the information published by the Company on the website of the Shenzhen Stock Exchange, for information purpose.

By order of the Board  
**Hisense Home Appliances Group Co., Ltd.**  
**Tang Ye Guo**  
*Chairman*

Foshan City, Guangdong, the PRC, 30 December 2020

*As at the date of this announcement, the Company's executive directors are Mr. Tang Ye Guo, Mr. Jia Shao Qian, Mr. Lin Lan, Mr. Dai Hui Zhong, Mr. Duan Yue Bin and Mr. Fei Li Cheng; and the Company's independent non-executive directors are Mr. Ma Jin Quan, Mr. Zhong Geng Shen and Mr. Cheung Sai Kit.*

**HISENSE HOME APPLIANCES GROUP CO., LTD.**

**Announcement on Development of the Transfer of Shares in Hisense  
Company Limited at Nil Consideration**

**The Company and all directors of the board of the Company guarantee the truthfulness, accuracy and completeness of this announcement, and that this announcement contains no false representation, misleading statement or material omission.**

**Important notice:**

1. On 30 December 2020, Hisense Home Appliances Group Co., Ltd (the “**Company**” or “**Hisense Home Appliances**”) received a notice from Hisense Company Limited (“**Hisense Company**”), advising that Qingdao Huatong State-owned Capital Operation (Group) Co. Ltd.\* (青島華通國有資本運營（集團）有限責任公司)(“**Huatong Group**”) has issued the “Notice on Transfer of Shares in Hisense Company Limited” to it which advised that the changes of industrial and commercial registration in respect of the capital increase and share expansion from the public listing and introduction of strategic investors to Qingdao Hisense Electric Holdings Co., Ltd.\* (青島海信電子產業控股股份有限公司) (“**Hisense Electric Holdings**”) has been completed, requesting to timely proceed the transfer of the 100% equity interest in Hisense Company and complete the changes of industrial and commercial registration. As of the date of this announcement, relevant changes of industrial and commercial registration have been completed.
2. There may be differences between the sum of the sub-items and the total sum in this announcement due to rounding.

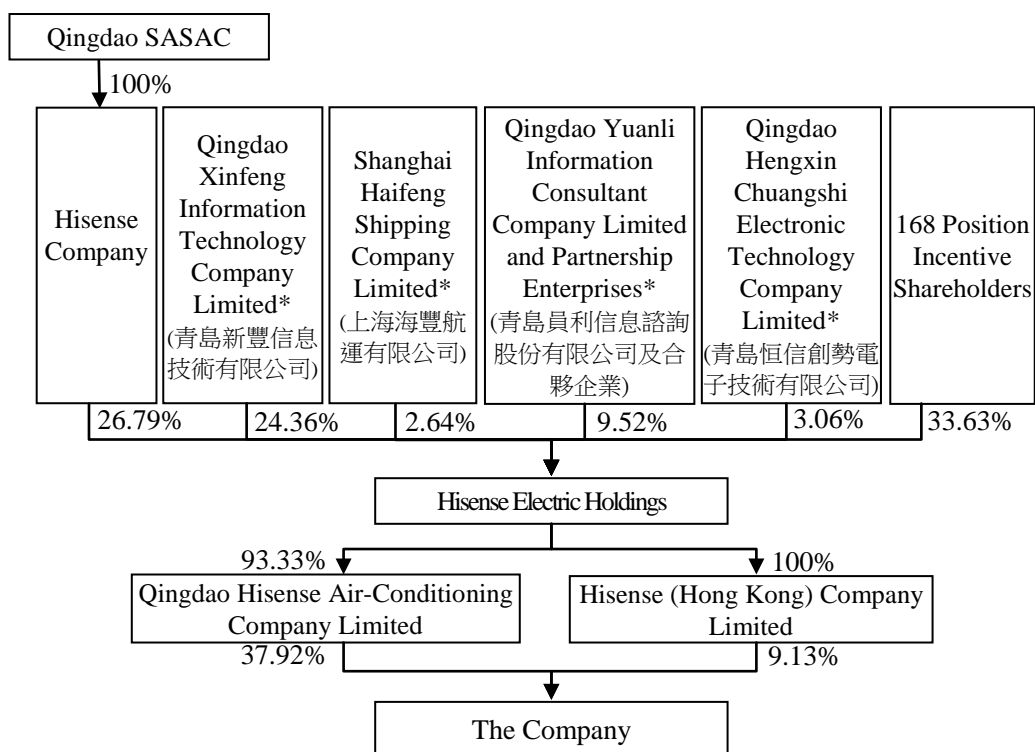
## **I. DEVELOPMENT OF THE TRANSFER OF SHARES IN HISENSE COMPANY**

In accordance with the State-owned Assets Supervision and Administration Commission of Qingdao Municipal People's Government\* (青島市人民政府國有資產監督管理委員會) titled "Notice on the Proposed Transfer of Shares in Hisense Company Limited to Qingdao Huatong State-owned Capital Operation (Group) Co., Ltd.\* (青島華通國有資本運營(集團)有限責任公司)" (Qingdao SASAC [2020] No.78): The 100% state-owned equity interest held by Qingdao SASAC in Hisense Company shall be transferred to Huatong Group at nil consideration. Such proposed shares transfer shall be implemented after completion of the capital increase and share expansion of Hisense Electric Holdings. For details, please refer to the announcement of the Company titled "Indicative Announcement on the Proposed Transfer of Shares in Hisense Company Limited at Nil Consideration" (Announcement No. 2020-036) published in China Securities Journal\* (中國證券報), Securities Times\* (證券時報) and [www.cninfo.com.cn](http://www.cninfo.com.cn) on 29 May 2020.

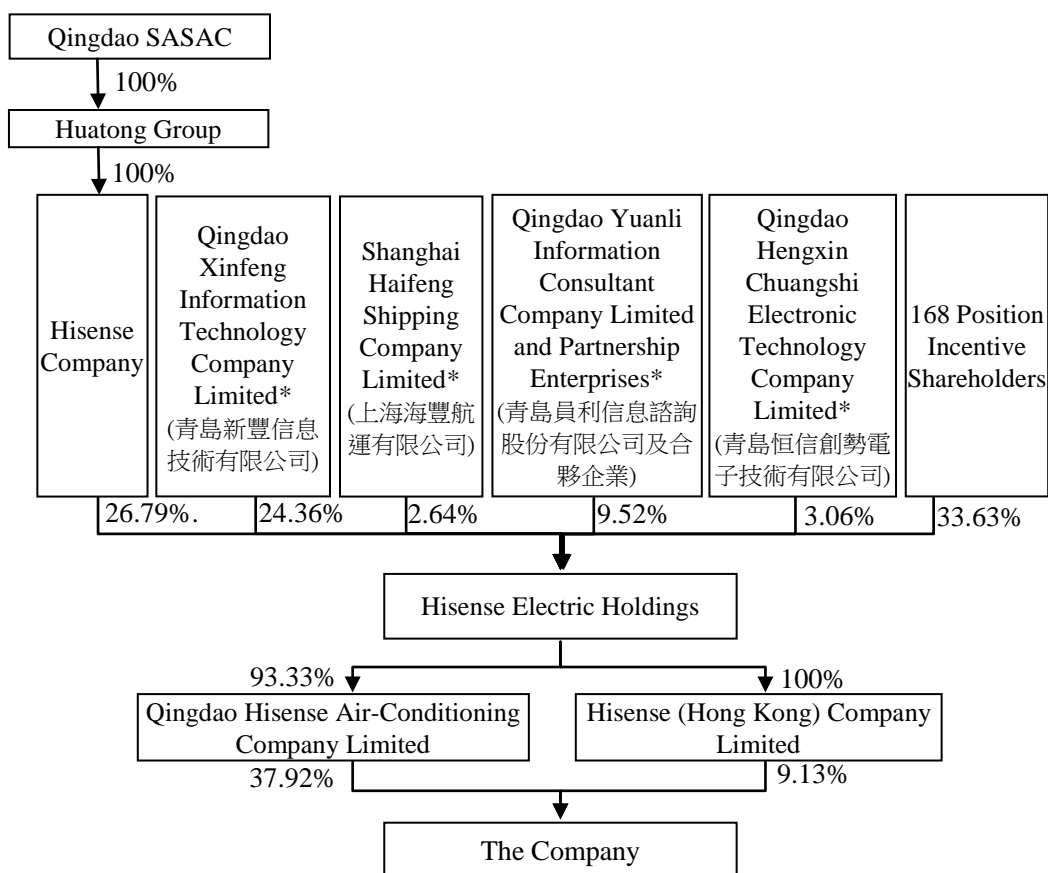
On 30 December 2020, the Company received a notice from Hisense Company, advising that Huatong Group has issued the "Notice on Transfer of Shares in Hisense Company Limited" to it which advised that the changes of industrial and commercial registration in respect of the capital increase and share expansion from the public listing and introduction of strategic investors to Hisense Electric Holdings has been completed, requesting to timely proceed the transfer of the 100% equity interest in Hisense Company and complete the changes of industrial and commercial registration. As of the date of this announcement, relevant changes of industrial and commercial registration have been completed.

## **II. SHAREHOLDING STRUCTURE OF THE COMPANY PRIOR AND SUBSEQUENT TO THE SHARES TRANSFER**

Shareholding structure prior to the shares transfer:



Shareholding structure subsequent to the shares transfer:



Announcement is hereby given.

**The Board of Directors of Hisense Home Appliances Group Co., Ltd.**

**30 December 2020**

*\*For identification purposes only*